

\*\*\*\*\*TAKEN DIRECTLY FROM 9TH JUDICIAL CIRCUIT

**ANNUAL ACCOUNTING AND PLAN DATES  
(IF FISCAL YEAR REPORT PERIOD)**

<b>Month Letters Signed</b>	<b>Report Begin Date</b>	<b>Report End Date</b>	<b>Report Due Date</b>
January	February 1	January 31	May 1
February	March 1	February 28	June 1
March	April 1	March 31	July 1
April	May 1	April 30	August 1
May	June 1	May 31	September 1
June	July 1	June 30	October 1
July	August 1	July 31	November 1
August	September 1	August 30	December 1
September	October 1	September 30	January 1
October	November 1	October 31	February 1
November	December 1	November 30	March 1
December	January 1	December 31	April 1

This means if the letters of Guardianship (advocacy) were signed in January, your annual reporting period would most likely look like this:

LOOK AT CHART ON NEXT PAGE

02/01/2021 through 01/31/2022  
02/01/2022 through 01/31/2023  
02/01/2023 through 01/31/2024  
02/01/2024 through 01/31/2025  
02/01/2025 through 01/31/2026

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These dates are confusing, and I must admit I was getting them wrong. I just checked (TODAY, 03/31/2026) with BOTH Charlotte and Sarasota and these are the correct dates for the reporting periods. Remember, you can find more help at [developmentalguardianship.com](http://developmentalguardianship.com). Use the AI that I created!!!! (It says "chatbot," but it actually is an LLM I made with ChatGPT, answers all your questions on Guardianship and Guardian Advocacy.) --- Jeff

	<p>02/01/2024 through 01/31/2025          02/01/2025 through 01/31/2026          02/01/2026 through 01/31/2027          02/01/2027 through 01/31/2028          02/01/2028 through 01/31/2029          02/01/2029 through 01/31/2030</p> <p>The 1st day of Feb and the last day of Jan for the following year. And so on...</p>	<p>03/01/2025 through 02/28/2026          03/01/2026 through 02/28/2027          03/01/2027 through 02/28/2028          03/01/2028 through 02/28/2029          03/01/2029 through 02/28/2030</p> <p>The 1st day of March and the last day of Feb for the following year. And so on....</p>
		<p>06/01/2024 through 05/31/2025          06/01/2025 through 05/31/2026          06/01/2026 through 05/31/2027          06/01/2027 through 05/31/2028          06/01/2028 through 05/31/2029          06/01/2029 through 05/31/2030</p> <p>The 1st day of June and the last day of May for the following year. And so on...</p>
	<p>10/01/2022 through 09/30/2023          10/01/2023 through 09/30/2024          10/01/2024 through 09/30/2025          10/01/2025 through 09/30/2026          10/01/2026 through 09/30/2027          10/01/2027 through 09/30/2028</p> <p>The 1st day of October and the last day of September for the following year and so on...</p>	
		<p>12/1/2024 through 11/30/2025          12/1/2025 through 11/30/2026          12/1/2026 through 11/30/2027          12/1/2027 through 11/30/2028          12/1/2028 through 11/30/2029          12/1/2029 through 11/30/2030</p> <p>The 1st day of Dec through the last day of November for the following year. And so on...</p>